Refugees from Ukraine in Kraków

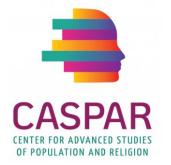




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OBSERWATORIUM
WIELOKULTUROWOŚCI
I MIGRACJI



MULTICULTURALISM

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OBSERVATORY



Structure of the presentation

- Introduction
- Refugees in Poland and Kraków
- Methodology of survey among refugees from Ukraine in Krakow
- Sample description
- Selected findings from the research
- Conclusions
- Q&A

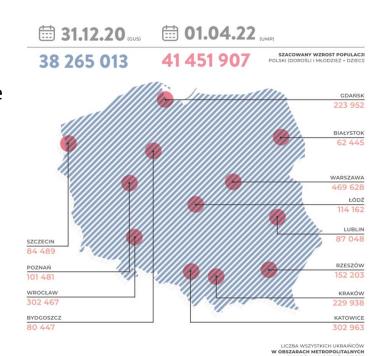






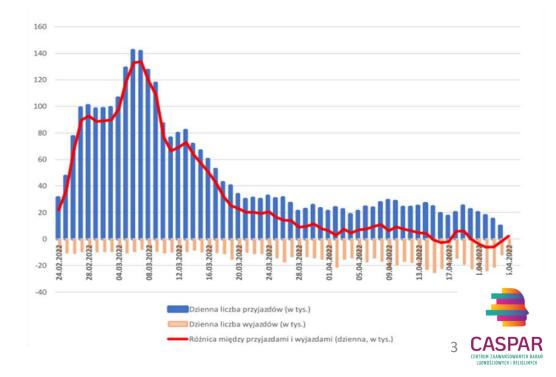
Ukrainian refugees in Poland/KRK

- Poland after Turkey (3,7 milion Syrians) hosting one of the largest refugee populations in the world
- Pesel registration 1,220 mln 10.07.2022 (dane.gov.pl)
 - 120 thousand in Małopolska region
 - 31,6 thousand in City Kraków (22,4 females & 9,1 males)
 - 15,6 thousand in Larger Kraków (powiat) (11,2 females & 4,4 males)
- Big data research 2,2 milion refugees from Ukraine (UMP April 2022) 1,3 milion pre-war Ukrainians





Border trafic PL i UKR





(GUS 2020)

Refugees in Poland and Krakow – methodology of research

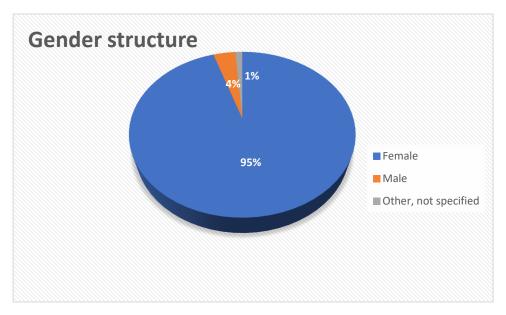
- The register data and existing research provide very limited information about the refugee population in Poland.
- Thus, Multiculturalism and Migration Observatory and Centre for Advanced Studies of Population and Religion in collaboration with Vienna University of Economics and Business and the Austrian Academy of Sciences decided to carry out survey among 500 refugees from Ukraine to help to answer some of the most urgent questions.
- The survey was carried out in the form of paper and pencil interviews by trained Ukrainian researchers between 5th May and 15th of June 2022 in numerous locations where Ukrainian refugees assemble (among others in Tauron Arena – Pesel and UNHCR registration spot, Galeria Plaza - Szafa Dobra, Ukrainian Consulate in Krakow and World Kitchen on the Main Railway Station and Support Centres on Daszyńskiego Street).
- 55% of the questionnaires were filled in Ukrainian and 45% in Russian language.



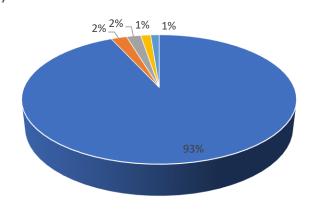




Sample description

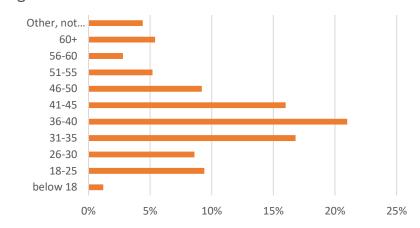


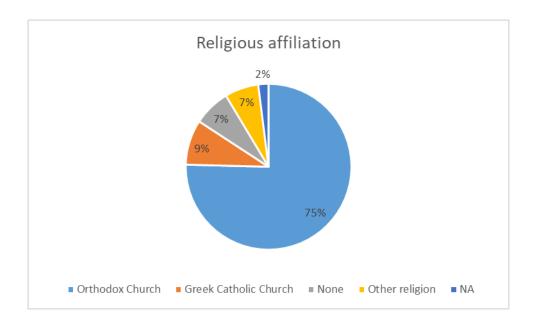
Country of birth



■ Ukraine ■ Russia ■ Other European country ■ Other non-European country ■ NA

Age structure







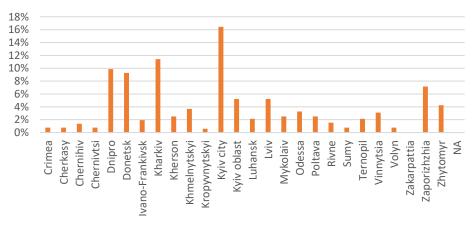


Ukrainians in Kraków

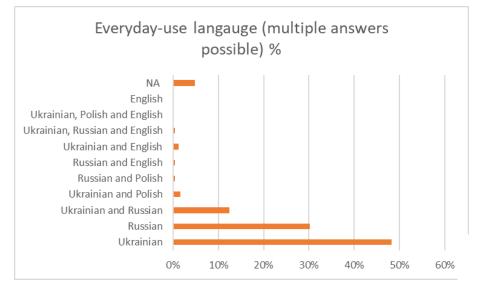
 High diversity of places of origin - capital city and eastern regions stand out

 The usage of languages proves dynamic processes of ethnic crystalisation and increasing usage of Ukrainian language among those who previously used it rarely

Places of origins of refugees



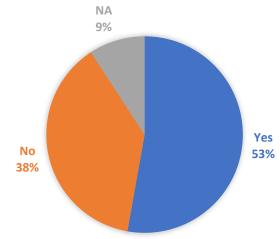
Oblast(s) in Ukraine (multiple answers possible) %



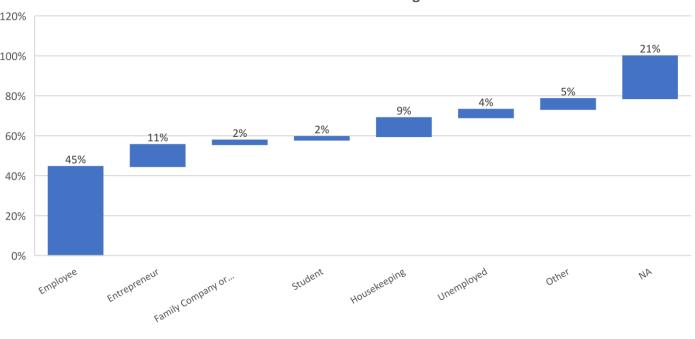


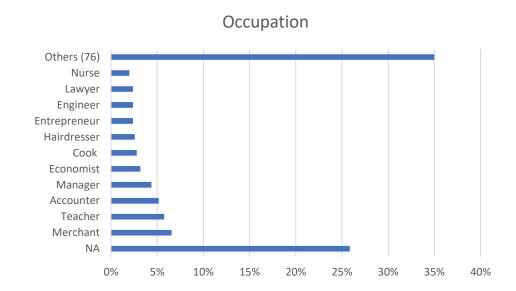


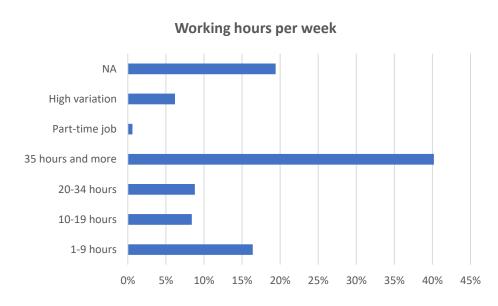
DID YOU ACTIVELY TAKE PART IN THE LABOUR MARKET?



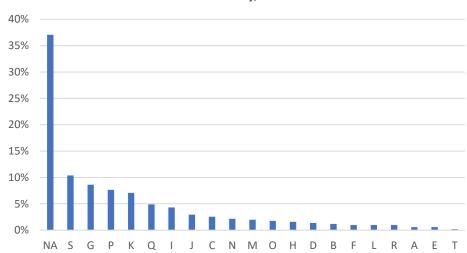
Economic status before fleding Ukraine





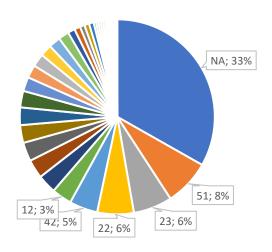


Sector of activity, NACA code



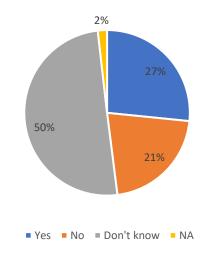
S	Other services activities
G	Wholesale and retail trade; repair of motor vehicles and motorcycles
P	Education
K	Financial and insurance activities
Q	Human health and social work activities
I	Accommodation and food service activities
J	Information and communication
С	Manufacturing
N	Administrative and support service activities
M	Professional, scientific and technical activities

Main occupation, ISCO code

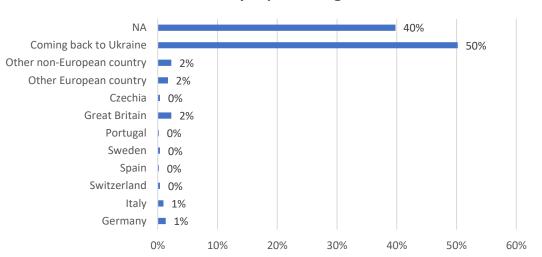


51	Individual service workers	
23	Professionals in education	
52	Sellers	
22	Professionals in medicine	
42	Public service employees	
12	Administrative and commercial leaders	
24	Professionals in business and administration	
44	Other office workers	
26	Specialists in the field of law, humanities and science	
33	Middle Specialized Personnel for Economic and	
33	Administrative Activities	
75	Workers in the food, woodworking, textile and clothing	
/3	industries and workers in related occupations	
21, 14, 43, 13, 41, 25, 32, 34, 35, 93, 94, 53, 71, 72, 91, 96, 5, 11, 31, 37,		
54, 61, 73, 74, 82, 95		

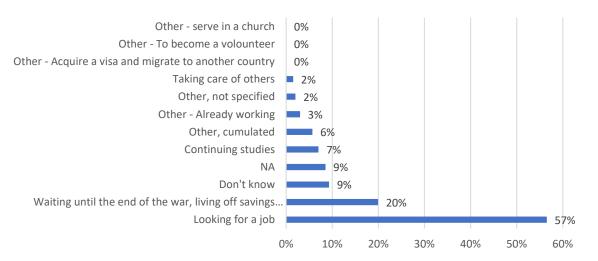
Do you plan to stay in Poland



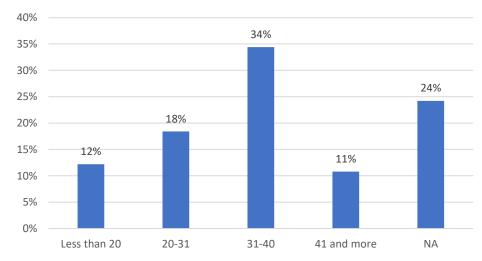
Where do you plan to migrate



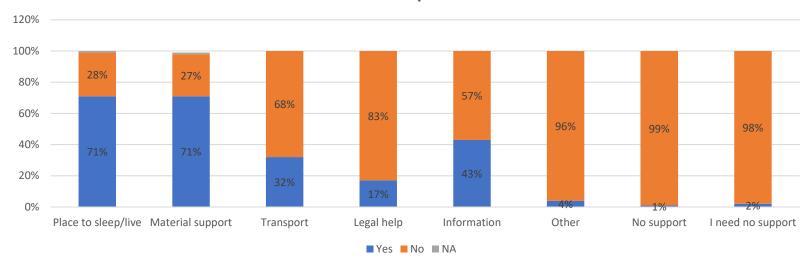
Plans concerning stay in Poland



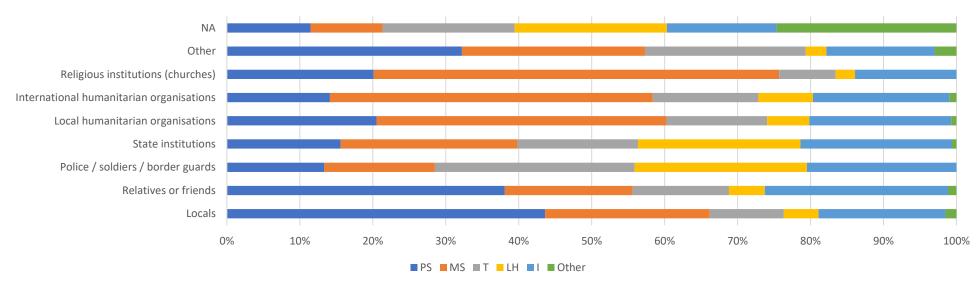
How many hours per week do you plan to work



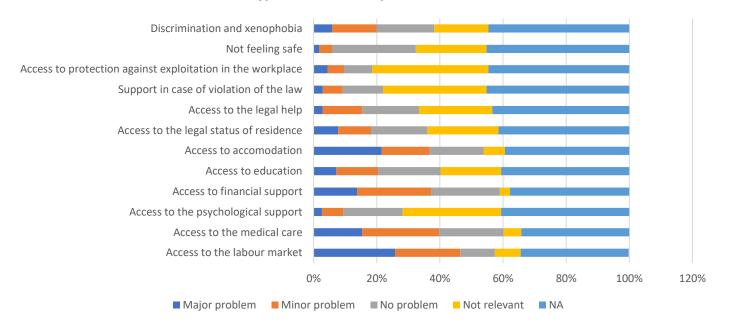
Forms of help received

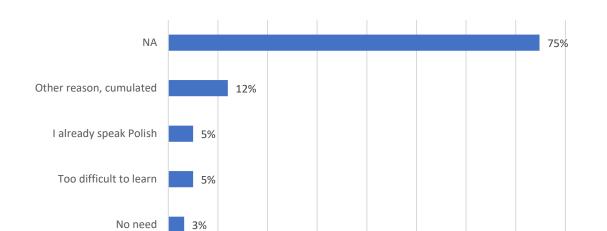






Types and scales of problems faced





30%

0%

10%

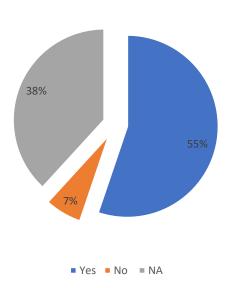
20%

80%

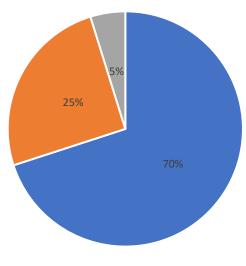
70%

The reason of "NO"

Do you want to learn Polish?

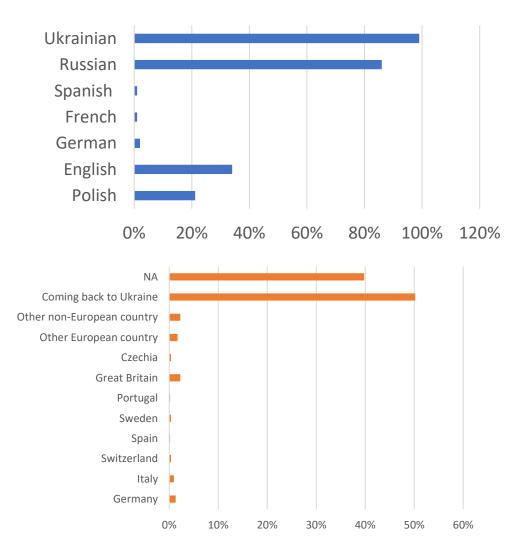


Learning the Polish language



■ Yes ■ No ■ NA

Language proficiency – a serious obstacle to move more to the West



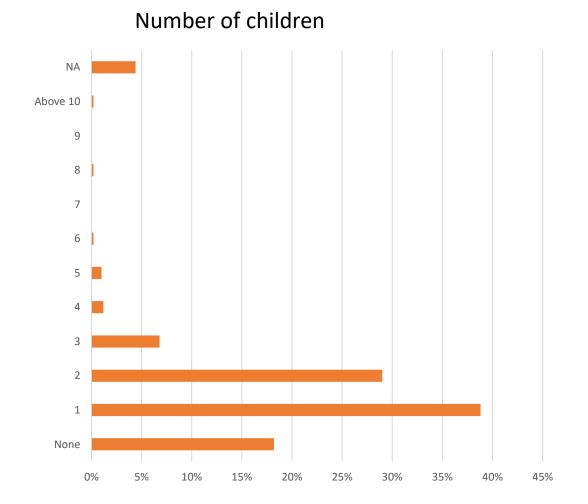
- Only 34% respondents speak (some) English
- It is possible for UA citizen to live in Poland and even work using Ukrainian language
- But it might be very difficult to move to Germany or France with this level of cultural capital
- Therefore, only 6 per cent of respondents consider to move elswhere, while most (50 per cent) wants to return to Ukraine

Children

• 78% of respondents have children

 Most of them moved with children below 18 to Pl

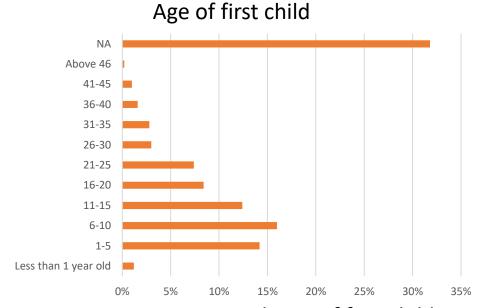
• 68% respondents had 1-2 children

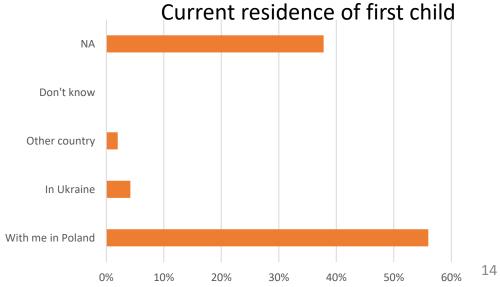


Children (continued)

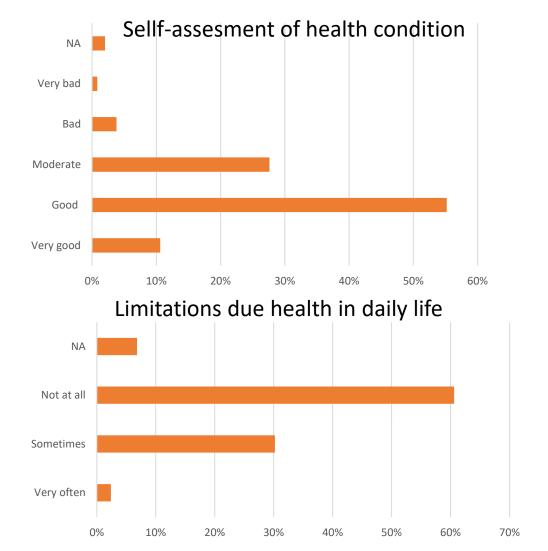
Most of children were below 18 years of age

 Most of them moved with their mothers to Pl





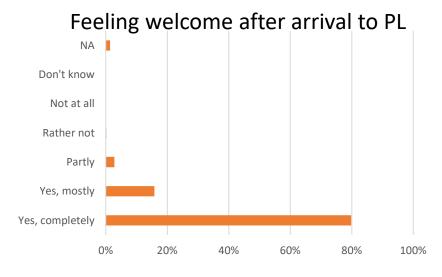
Health condition of refugees satisfactory

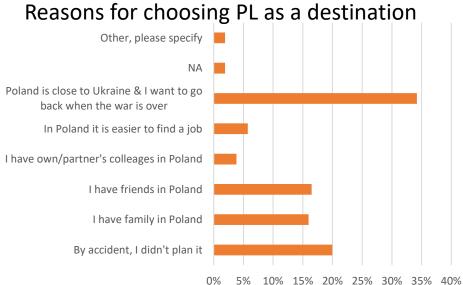


 Most of them reported good or very good health condition

 The incidence of health problems that induce limitations on daily activities is relatively small

Reception and reason of arrival



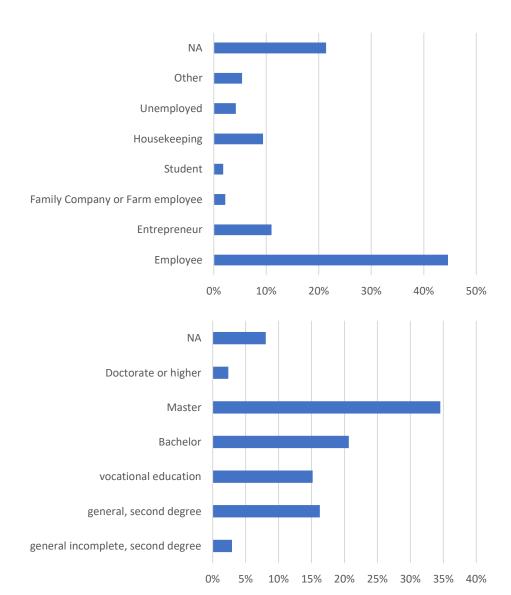


 The most popular reason of choosing Poland was geographic proximity

• 36% of respondents had family members/friends/colleagues in Pl

They mostly felt welcome when arriving to Poland

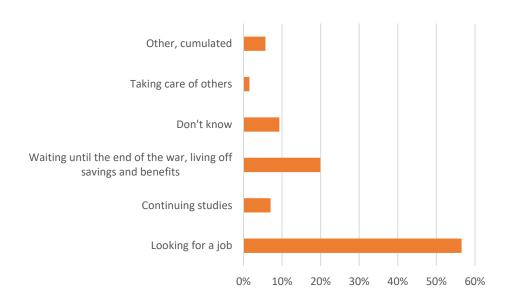
Economic adaptation of UA refugees



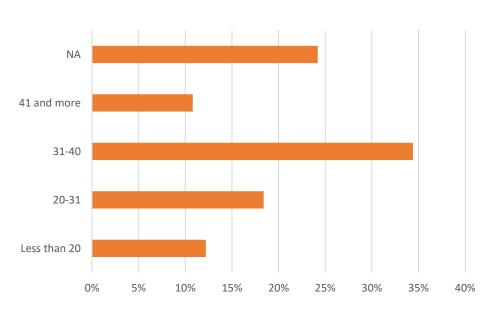
- Only 53% of adult respondents were economically active in UA
- Traditional role-models still visible (males as principal breadwinners)
- On the other hand: very large share of tertiary-educated (56 per cent bachelor and master, 2 per cent doctorate!)
- Also large entrepreneurial potential
 11 per cent of refugees were entrepreneurs in UA

Most of respondents are willing to take employment in Poland or even work already



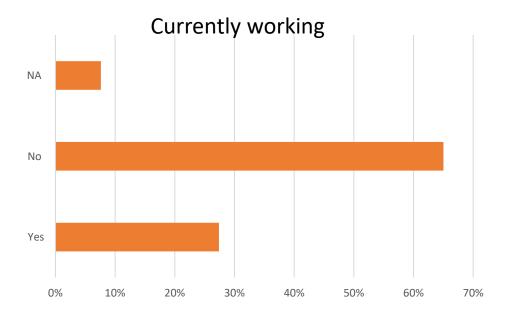


Hours of work in Poland (plans)

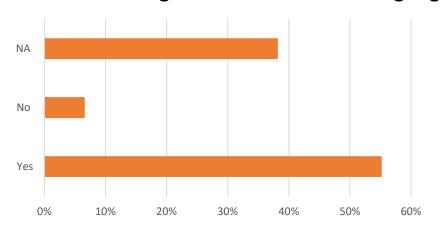


Only ca. 20 per cent adopt the passive strategy "let's wait and see", and live off savings and benefits

Economic activity



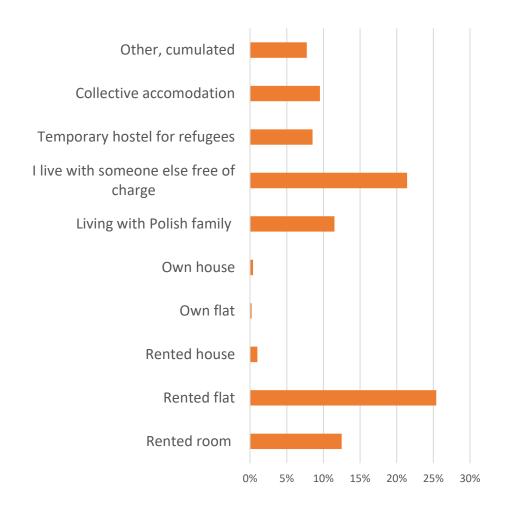
Willingness to learn Polish language



 More then a quarter (27 per cent) of respondents are currently working, while more than 50 per cent were looking for a job

 Refugees are also willing to learn the host country language (55%) to improve employment prospects

Housing – a big challenge for succesful adaptation

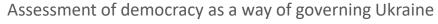


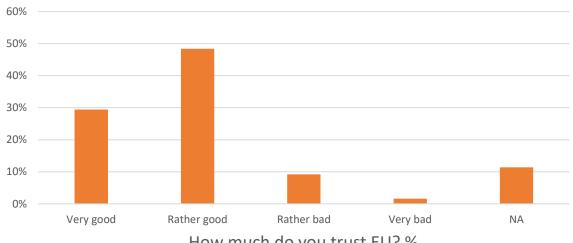
 Almost 20 per cent refugees live in temporary refugee centers

 Also the challenge for Polish society in terms of voluntary support with accomodation – how long it could last?

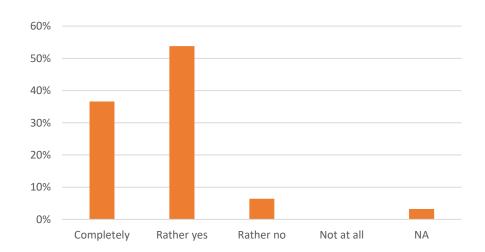
 Need for state intervention at central level (probably state subsidies for rental)

Feelings about democracy, EU, Nato and safety

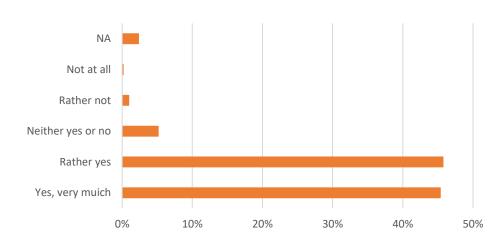




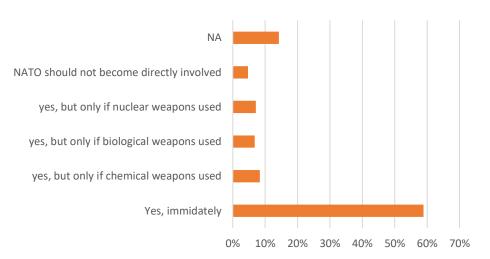
How much do you trust EU? %



Are you feeling safe in Poland as a NATO member? %



Should NATO intervene in the war in Ukraine?





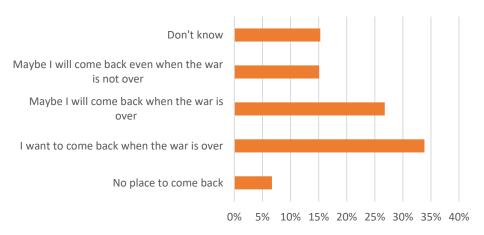


Return or not to return?

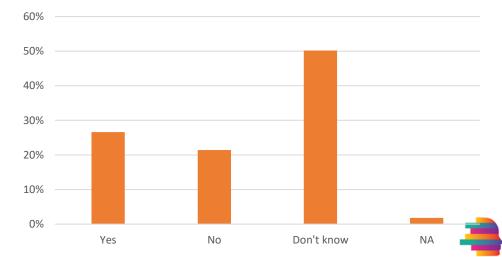
• 1/3 of Ukrainians want to go back when the war is over, while 15% consider to go back before the end of the war

 Half of the refugees don't know if they want to stay in Poland

Opinions toward coming back to Ukraine (multiple answers possible) %



Do you plan to stay in Poland %

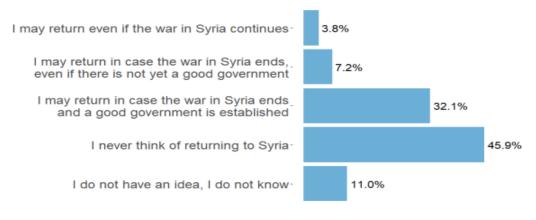




Ukrainian returns VS Syrian returns

Syrians in Turkey (Respond 2020)

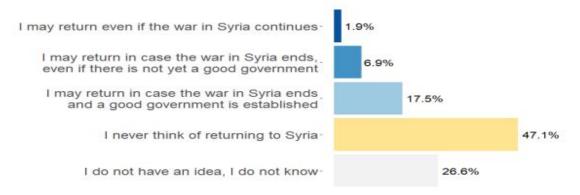
Figure 77: Survey respondents by their attitudes toward a potential return to Syria (in %).



Note: N = 789.

Syrians in Sweden (Respond 2020)

Figure 50. Respondents by their attitudes toward a potential return to Syria (in %).



Note: N = 639

Conclusions

- Russian invasion on Ukraine has led to the unprecendented migration and humanitarian crisis in Central and Eastern Europe
- Poland and in particular major Polish cities face numerous challanges while trying to accommodate various needs of refugees from Ukraine
- Presented research sheds light on some of the key questions linked with the current situation of Ukrainians in Poland and especially in Kraków
- Local integration policies towards refugees from Ukraine should take into account the results of the emergin research findings

Report will be soon published on www.owim.uek.krakow.pl



